

Abengoa, S.A. ("**Abengoa**" or the "**Company**"), in compliance with article 228 of the Restated Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October (el Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), hereby informs the Spanish Securities Market Regulator about the following:

## **Significant Event**

Following the significant event published on 30 March 2017 (official registry number 250150) by virtue of which the Company informed that the new Class A and B shares derived from the share capital increase and the class A and B warrants had been admitted to trading the Madrid and Barcelona Stock Exchanges, the Company informs that the Restructuring Agent has confirmed that the Restructuring Completion Date has occurred today.

Additionally, it is hereby noted that, if the conditions for the exercise of the warrants are fulfilled, the Initial Exercise Date of the warrants will be 31 March 2025 and the Final Exercise Date of the warrants will be 30 June 2025.

Seville, 31 March 2017