

Comisión Nacional del Mercado de Valores

Área de Mercados. Dirección de Supervisión c/ Miguel Ángel, 11 -1ª 28010 – <u>Madrid</u> Seville, April 22, 2010

Dear Sirs,

Abengoa, S.A. (the "**Company**"), in compliance with the provisions of article 82 of Act 24/1988, of 28 July, on the Securities Market ("Ley del Mercado de Valores"), hereby notifies the National Securities Market Commission ("Comisión Nacional del Mercado de Valores") the following

Relevant Fact

The Company informs that it has entered with a syndicate of fifty-two Spanish and international lenders into a forward start facility agreement, with the joint and several guarantee of fifteen of its subsidiaries, whereby the term of its current syndicated facilities of the years 2005, 2006 and 2007 is partially extended.

The new term is scheduled on July 20, 2012 and July 20, 2013. The new facility agreement includes an additional tranche for general corporate purposes. The facility agreement, comprising this tranche, amounts 1.571.181.618 euros.

Miguel Ángel Jiménez-Velasco Mazarío Secretary General